



Muthoot Finance Ltd.
Corporate Office :
2nd floor, Muthoot Chambers,
Banerji Road, Kochi - 682 018
Kerala, India.

Phone : +91 484 2396478, 2394712
Fax : +91 484 2396506
mails@muthootgroup.com
www.muthootgroup.com



Symbol: MUTHOOTFIN

January 6, 2012

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir,

Re: Shareholding Pattern as on December 31, 2011

We are herewith attaching the quarterly shareholding pattern of Muthoot Finance Limited as on December 31, 2011 as required under Clause 35 of the Listing Agreement executed with the Exchange.

Kindly acknowledge the receipt.

Thank you.

For Muthoot Finance Limited

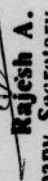
Rajesh A
Company Secretary



Introductory sub-table (I)(a)

Name of the Company: MUTHOOT FINANCE LIMITED			
Scrip Code, Name of the scrip, class of security: 533398, EQ			
Quarter ended: 31st DECEMBER, 2011			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:- No. of outstanding securities			
		As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
		No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
		0	0

For Muthoot Finance Limited


 Rajesh A.
 Company Secretary
 Mem. No. ACS 20678

Statement Showing Shareholding Pattern

Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)			Shares Pledged or otherwise encumbered		
			Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares			
			(IV)	(V)	As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Indian							
1								
(a)	Individuals/ Hindu Undivided Family							
(b)	Central Government/ State Government(s)	13	297797872	297797872	80.12	80.12	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)					0.00	0.00	0	0.00
(e-ii)					0.00	0.00	0	0.00
	Sub Total(A)(I)	13	297797872	297797872	80.12	80.12	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00





Sr.No	Notes
1	Nil
2	
3	
4	
5	
6	
7	
8	
9	



(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full)
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (V)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	
	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)	(x)	(xi)	(xii)
1	M G GEORGE MUTHOOT	47385132	12.75		0.00	0	0	0	0	47385132
2	GEORGE ALEXANDER MUTHOOT	44464400	11.96		0.00	0	0	0	0	44464400
3	GEORGE JACOB MUTHOOT	44464400	11.96		0.00	0	0	0	0	44464400
4	GEORGE THOMAS MUTHOOT	44464400	11.96		0.00	0	0	0	0	44464400
5	SUSAN THOMAS	29985068	8.07		0.00	0	0	0	0	29985068
6	GEORGE M JACOB	15050000	4.05		0.00	0	0	0	0	15050000
7	ANNA ALEXANDER	14935068	4.02		0.00	0	0	0	0	14935068
8	ELIZABETH JACOB	14935068	4.02		0.00	0	0	0	0	14935068
9	SARA GEORGE	13519336	3.64		0.00	0	0	0	0	13519336
10	EAPEN ALEXANDER	7525000	2.02		0.00	0	0	0	0	7525000
11	GEORGE M ALEXANDER	7525000	2.02		0.00	0	0	0	0	7525000
12	ALEXANDER M GEORGE	6772500	1.82		0.00	0	0	0	0	6772500
13	GEORGE M GEORGE	6772500	1.82		0.00	0	0	0	0	6772500
	TOTAL	297797872	80.12	0	0.00	0	0	0	0	297797872

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0



(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ALEXANDER M GEORGE	6772500	1.82
2	ANNA ALEXANDER	14935068	4.02
3	BARING INDIA PRIVATE EQUITY FUND III LIMITED	6404256	1.72
4	EAPEN ALEXANDER	7525000	2.02
5	ELIZABETH JACOB	14935068	4.02
6	GEORGE ALEXANDER MUTHOOT	44464400	11.96
7	GEORGE JACOB MUTHOOT	44464400	11.96
8	GEORGE M ALEXANDER	7525000	2.02
9	GEORGE M GEORGE	6772500	1.82
10	GEORGE M JACOB	15050000	4.05
11	GEORGE THOMAS MUTHOOT	44464400	11.96
12	KOTAK INDIA PRIVATE EQUITY FUND	3042022	0.82
13	KOTAK INVESTMENT ADVISORS LIMITED	160106	0.04
14	M G GEORGE MUTHOOT	47385132	12.75
15	MATRIX PARTNERS INDIA INVESTMENTS, LLC	7845178	2.11
16	SARA GEORGE	13519336	3.64
17	SUSAN THOMAS	29985068	8.07
18	THE WELLCOME TRUST LIMITED	4963334	1.34
TOTAL		320212768	86.15



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
				0.00
TOTAL		0	0	0.00



